



# ***MEMBER BENEFITS GUIDE***

*Great families make great plans.*

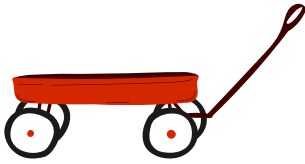
**Plan Today.  
Protect Tomorrow.  
Peace of Mind Forever.**



*[theredwagonclub.com](http://theredwagonclub.com)*



## TABLE OF CONTENTS



It seems a little too simple  
but the benefits of  
planning for life's twists  
and turns can create a  
more peaceful life.

### **TEN TENETS** 4-5

Welcome Aboard

### **WELCOME RECEPTION** 6

Discover all your great benefits

### **MONDAY FUNDAY EVENTS** 16

Let's party!

### **ONGOING BENEFITS** 17-22

Continual education and access

### **FACEBOOK GROUP** 23

Community and connection

### **PRICING** 24

List of benefits and pricing



## *LETTER FROM TIM SECHLER*

Hello!

I want to extend a warm invitation to you to join the Red Wagon Club—an exceptional community that thrives on camaraderie, adventure, and shared experiences.

The Red Wagon Club isn't just about documents; it's a community of like-minded individuals who believe in the power of education, connection, and continuous growth.

As a member of the Red Wagon Club you'll enjoy our exclusive benefits designed to provide you with valuable insights into estate planning, finance, health, and overall well-being. It's also a club where you'll have the opportunity to make new friends and warm memories at our fun and entertaining events as well.

Joining the Red Wagon Club isn't just about becoming a legal client; it's about becoming part of a community that values friendship and the pursuit of knowledge. I invite you to embark on this exciting journey with us.

We look forward to welcoming you into the Red Wagon Club family!

Warm regards,

*Tim Sechler*





A group of seven people, four men and three women, are posing for a photo in what appears to be a stadium or arena. They are all wearing red baseball caps with "RED WAGON CLUB" printed on them. The background shows stadium seating and bright lights. A semi-transparent white box is overlaid on the left side of the image, containing text.

## So, what's the **Red Wagon Club** all about?

**When clients hire most firms, the engagement ends when documents are signed. Not here. That's just the beginning for us. Here's how we get the rest done.**

The Red Wagon Club has a detailed Full-Circle Onboarding Program and Ongoing Benefits. We will continue to look for better ways to continue to serve our clients. It begins with educating them on the 6 Components of an Effective Estate Plan with the Full-Circle Onboarding Program. Once you have completed the program, you move on to enjoy our Ongoing membership benefits.





# THE RED WAGON CLUB 10 TENETS

Members of the Red Wagon Club share a set of core beliefs. They were born from our attorney's special approach to estate planning. They've grown into a set of values we share within our community and a pledge for how we will continue to support you and your family.

1

## **YOU ARE NOT A TRANSACTION.**

In the legal industry, estate planning is called "transactional law". This means that once the transaction is over, so is the relationship. This is one of the fundamental problems with law firms. There's too much incentive to find the next client at the expense of the existing clients. To us, you are not a transaction. You're a member. You belong here.

2

## **YOUR STORY MATTERS.**

Your life's legacy is your masterpiece. It's a collection of decades of memories, love, work, struggles, victories, and relationships. It's a beautiful story and it needs to be protected and remembered, rather than destroyed by chaos and loss. We're here to protect and tell your story.

3

## **LIFE PLANNING IS BETTER THAN DEATH PLANNING.**

The focus of most estate plans is on who inherits money when we die. We believe that estate planning is more about planning for quality living than what happens after we die. How can I be treated with respect if I need care? How can I best use my savings for my retirement? How to get great care without going broke? These are the real questions to answer.

4

## **YOU EARNED IT. YOU SHOULD GET TO KEEP IT.**

People don't work for 40 or 50 years to own a home and have sufficient retirement savings just to lose it to taxes, creditors, nursing homes, probate, etc. It's your stuff. Keep it.

5

## **ESTATE PLANNING ISN'T "JUST" ABOUT THE MONEY.**

With a proper estate plan, you can provide your family with money, but that's not all you provide. You can transfer your stories. The lessons you've learned. The memories. Providing a better future for your family is about transferring your values, not just your valuables.



# THE RED WAGON CLUB 10 TENETS

## 6 EDUCATED DECISIONS ARE BETTER DECISIONS.

Most law firms will give you a free consultation. During that meeting, you're expected to understand all the complicated government rules, the planning options, and make crucial decisions for your family. The process moves way too fast and the result is most people make uninformed decisions. Red Wagon Club firms host an ongoing series of classes to make sure you get all the information you need to make the best decision for your family.

## 7 YOU DESERVE A FULLY-LOADED TOOLBOX.

Imagine if you were only able to go to the hardware store every 10 years. Would you bring home one tool or would you rather bring home a fully-loaded toolbox? Of course, you'd want all the tools you could grab because you don't know what might break next! Estate planning is kind of like this. You could either pick a single tool and gamble about what might go wrong, or you could get a fully-loaded toolbox and be ready for all contingencies. We don't gamble. We plan.

## 8 YOU ARE NOT ALONE.

You've worked hard to build what you have. You've saved when others spent. You have survived challenges like inflation, market corrections, tax hikes, and harsh government rules. You've learned hard lessons and made sacrifices some people don't understand. But we do. We get it and we're here with you to fight whatever battle comes next.

## 9 PLANNING AS A LIFESTYLE.

Your life is not the same as it was 10 years ago. The laws are not the same as they were 10 years ago. These things will also change in the coming years. What does not change is that there will always be risks to the uninformed masses and opportunities for the prepared few. It should work today and tomorrow.

## 10 LET'S MAKE THE RULES WORK FOR YOU.

You can't win a game if you don't understand the rules. The game of estate planning can be complicated but there are hidden opportunities inside the harsh government rules. Let's use the rules (and the secrets) to provide you with a better future.



# ***WELCOME RECEPTION***

*Offered every month!*

HELLO NEW MEMBERS!

Step into the Red Wagon Club's exclusive New Member Reception, where warm welcomes and engaging conversations await. Join us for an evening of connection as we introduce you to a community driven by curiosity and shared interests. Amidst the laid back atmosphere, you'll enjoy a delightful happy hour featuring an array of refreshments, setting the stage for a relaxed evening and forging new friendships.

During our informal presentation, you'll discover the myriad of benefits awaiting you as a valued member of our club. From exciting events and exclusive educational opportunities, we'll guide you through the wealth of offerings designed to enrich your journey with us. Discover how the Red Wagon Club is not just about keeping documents updated. It's a vibrant community where you can learn, connect and thrive with other members.



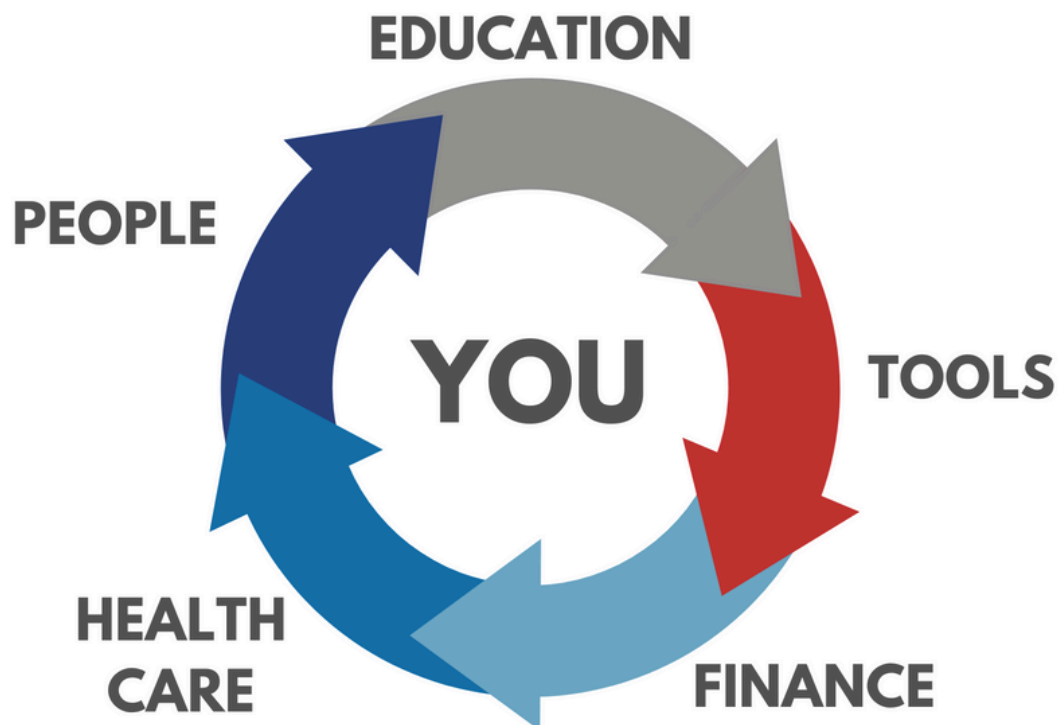


## ***Full-Circle Onboarding Program***

Estate planning isn't completed when you sign legal documents. When done properly, it also includes financial alignment, healthcare planning, educating your family and recording your story.

Our onboarding program offers workshops and support for each of the 6 components of an effective estate plan. The next few pages explain these benefits.

1. Funding Assistance (Finance)
2. Aging with Assurance Workshop (Healthcare)
3. Trustee Webinar (People)
4. Digital Legacy Planning (You)



# ***FUNDING PARTY***

*You earned it. You should keep it.*

Want help with filling out forms from financial institutions? We have a workshop for that! Our **Funding Parties** are dedicated to helping you secure your financial future by ensuring your trust gets funded as quickly and as smoothly as possible. It's a unique opportunity to work with our team who is at the ready in person to walk you through making phone calls, getting the correct forms, and answer all your funding questions. And in true Red Wagon Club fashion, we'll have music, drinks, and snacks on hand to make this process as easy, and dare we say, as FUN, as possible!



# ***AGING WITH ASSURANCE***

*Life planning is better than death planning.*



BY ATTORNEY ROXANNE JULIAN AND ELDER CARE COORDINATOR MEGAN POLLUM

When it comes to planning for healthcare in your senior years, it can be very confusing. Between all the care options, government programs, and payment options, it can feel like a maze.

Elder Law Managing Attorney, Roxanne Julian, and Elder Care Coordinator, Megan Pollum, will serve as your tour guides for all things elder care during the Aging with Assurance workshop.

As a bonus, you get a workbook called “All About Me” created to give to caregivers of loved ones so they can know a little more about you. For example, things you like and don’t like, favorite color, favorite foods, favorite music, etc. This way, the caregiver doesn’t have to guess...it’s all right there for them to get to know you better.



## *FULL CIRCLE ONBOARDING PROGRAM*

---

# ***TRUSTEE WEBINAR***

*Estate planning isn't 'just' about the money.*

BY ATTORNEY AMY REES

We could hand your kids a Pro Football playbook, but it wouldn't make them a coach. So, let's not pretend that handing them your estate plan documents will make them a Trustee. They don't know what it means. This webinar is our introduction for your family members to your estate plan. Join Attorney Amy Rees as she teaches about Powers of Attorney, Wills, and Trusts. We'll also teach them what they need to do and when to call us if life throws you a curveball.







# ***DIGITAL LEGACY PLANNING***

*Your story matters.*



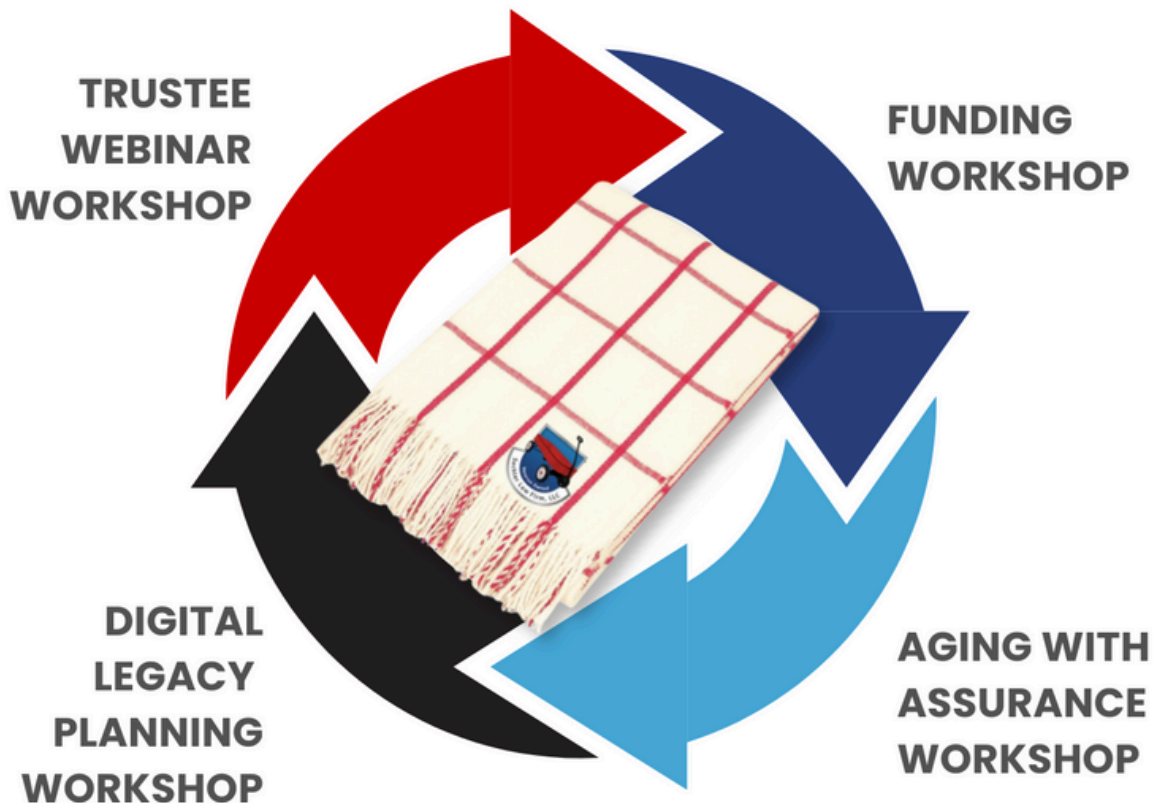
BY ROBYN SECHLER OF  
SECURING MEMORIES

Join the **Digital Legacy Planning** workshop taught by Robyn Sechler of Securing Memories. During this one and a half hour workshop you'll discover why it's important to preserve your story and how to do it. Discover how to ask the right questions prompting intriguing answers your family will enjoy for generations to come.

Save video answers on your smartphone and pass down to your kids and grandkids so they can enjoy hearing and seeing you tell your story. Fair warning: bring a tissue. As you'll find out, some of your own stories are heartwarming and bring a tear or two. Which is exactly why you want to secure your memories!



# ***COMPLETE THE CIRCLE***



Once you attend all four of the onboarding workshops - Funding Workshop, Digital Legacy Planning, Aging with Assurance Workshop and Trustee Webinar - you receive a lovely Red Wagon Club blanket to remind you that, "WE HAVE YOU COVERED". It's easy to sign up for these events through the members only Red Wagon Club website where you'll also find a calendar of events for the entire year planned out.

# ***KIND WORDS FROM OUR MEMBERS***

---



*"I highly recommend the Digital Legacy Planning event to all Red Wagon Club members. It's such a great way to learn how to preserve your memories for generations to come."*

*~ Diane Snyder, 1 year member*

*"There's no question I would highly recommend the Red Wagon Club because of all the amenities that are afforded to us at a very reasonable monthly cost."*

*~ Ed Kirkwood, 2 year member*





# ***KIND WORDS FROM OUR MEMBERS***

---

*"We continue to be both pleased and impressed with Sechler Law Firm and their Red Wagon Club initiative. To those utilizing Sechler Law Firm for your estate planning needs, we highly recommend ongoing participation in the Red Wagon Club and find it to be of great value. With the Red Wagon Club, the education continues with timely lectures on estate planning, retirement topics, legacy topics and more; whiteboard sessions on social security, tax planning and more; weekly attorney call-in opportunities to get questions answered; and the ability to review/modify our documents in the future. All of this is included in a very reasonable monthly fee. And, as an added benefit, there are social outings that introduce us to things-to-do in Pittsburgh or other informal gatherings where we get to know other Sechler clients with similar interests. The Sechler team is working hard to make estate planning easier while improving understanding of the broader retirement picture all within a casual / fun environment. You'll find the Red Wagon Club is a blessing; take advantage of it!"*

*~Rick & Natalie Meidel*



*"I've been a member of the Red Wagon Club for about 6 months and I'm glad I joined. I've been to about 12 events, some educational and some social. I've learned a lot from the various topics that were presented and I highly recommend joining to check it out and see for yourself."*

*~Dennis Stanko*



# ***WHITEBOARD WORKSHOPS***

*Educated decisions are better decisions.*

BY FOUNDER TIM SECHLER

At the heart of the Red Wagon Club's commitment to its members lies our engaging Whiteboard Workshops. More than just a forum for estate planning discussions, these webinars serve as continued education and holistic value, addressing a spectrum of topics that enrich various aspects of our members' lives. Each month, our gatherings—either online or in-person—transcend the boundaries of estate planning, venturing into the realms of finance, health, well-being, and beyond.



Our expert presenters, drawn from diverse fields, such as Dr. David A. Nace, Chief, Division of Geriatric Medicine at the University of Pittsburgh discussing dementia, Derek Smith of DG Perry and Associates covering IRAs and Social Security, Scott Simon of Robert Pierce and Associates teaching us about personal injury laws, and so many more. Each bring a wealth of knowledge from various industries to our members, delivering insights that empower them to navigate life's complexities with confidence. Discover how our Whiteboard Workshops give you a comprehensive approach to personal development. Have a topic you'd like to know more about? Just ask!

# ***MONDAY FUNDAY EVENTS***

## *Monthly Entertainment*

The Red Wagon Club's Monday Funday events combine fun and friendship with a wide variety of events that cater to the diverse interests of our members. Each month we gather together on a Monday night to participate in a variety of events from Bingo to Food Trucks to a Steeler's Tailgate Party and more!

These highly anticipated events are the highlight of the month with members looking forward to gathering among friends and enjoying the camaraderie of the Red Wagon Club community.

*Food Trucks!*



*Bingo &  
Trivia Night!*



**Putt-Putt & Ice Cream!**

# ***FUNDING CALLS***

*After completing your estate, it needs to be properly funded.*

Have a question from your bank? Want to know how to fund additional assets? Great! We can help with these questions. Funding can be complicated and complex so don't go it alone. Our funding coordinator is at the ready helping ensure your trust is funded correctly.

How it works: Fill out the funding call form on our member website and choose the day you'd like to receive your call. Once you pick your day, our funding coordinator will call you between 2:30pm and 4:00pm to answer your funding questions.





# ***ATTORNEY CALLS***

*Weekly access to an attorney.*

Most law firms hit former clients for \$300-\$400/hour to answer questions. We'd prefer to provide our clients with easy access to attorneys as part of the membership.

How it works: Every Monday at 12:00pm we have an attorney assigned to to a Zoom call. Simply register for the call through our Red Wagon Club website. When you join the Zoom call you'll be able to type in your question and the attorney will be there to answer it. If you have a personal question, the attorney will schedule a 1-1 call with you.



SCAN ME



## ***AFFILIATE PROGRAMS***

**As a member of the Red Wagon Club, you gain exclusive, cost-free access to our affiliate programs.** We collaborate with esteemed partners like Jennifer Antkowiak's "Take Care Tips" to maximize the value of your membership. "Take Care Tips" is dedicated to helping you prioritize self-care, recognizing the importance of your well-being amidst the challenges of caregiving. Typically priced at \$97 per month, this valuable resource is available to you at no charge as a Red Wagon Club member.



 *Take Care Tips*  
[www.TakeCareTips.com](http://www.TakeCareTips.com)

# ***EXCLUSIVE VIDEO LIBRARY***

*Let's make the rules work for YOU.*

Unlock the door to continuous learning with our exclusive educational videos, designed to answer your most frequently asked questions when it comes to your estate plan. From expert-led tutorials to in-depth explorations of niche topics, our videos are a gateway to continuous growth and knowledge. Join us on a discovery where you can dive deep into the topics that can truly transform your family's lives by creating an estate plan that works for you--and them--today and tomorrow.



*Because You Asked...*

Attorney Tim Sechler answers your questions in this Weekly Video Series

*Tim answers the question...*

**What is Estate Planning?**

**S**  
Veteran Owned  
Sechler Law Firm, LLC  
Wills, Trusts & Elder Law

# ***LIFE CARE PLANNING***

*Life planning is better than death planning.*

Megan Pollum, our on-staff Elder Care Coordinator at Sechler Law Firm, connects families with a wide range of resources such as home health, hospice, in-home care, independent living, personal care homes, assisted living, and nursing homes. Megan is a trained social worker with years of experience working with seniors. She also conducts home assessments to recommend modifications for enhanced safety as individuals age.

Additional services include connecting clients with life alert buttons, pre-packaged medications, and much more. The primary goal is to ensure that clients receive the necessary care as they age, whether for themselves or for their parents. As a Red Wagon Club member, you get five hours of assistance per year with Megan.





## *ONGOING BENEFITS*

---

### ***DON'T SIGN IT UNTIL WE SEE IT***

#### ***PLEDGE:***

Have a contract you'd like us to look at? Letter from the IRS, HOA, Insurance Company, Financial Institution? Our pledge is to help you know what you're looking at so that you can determine if additional guidance is necessary.

### ***10% OFF DISCOUNT FOR FAMILY & FRIENDS***

Enjoy 10% off any future services you need from Sechler Law Firm, LLC.

### ***REVIEW YOUR PLAN WORKSHOPS***

Don't pay a lawyer an hourly fee for revisions. With your Red Wagon Club membership we offer regular workshops where you can update your plan.

### ***ACCESS TO ALIGNED PROFESSIONALS***

Have a legal issue that doesn't fall under estate planning? We work with a variety of lawyers in numerous fields. Give us a call and we'll happily connect you with someone who can help you in the area you need.

### ***MEMBERS ONLY WEBSITE***

Inside our membership website you'll find everything you need! RSVP for events, watch exclusive videos, sign up for call-in hours and so much more!



### ***POP-UP EVENTS***

We occasionally organize spontaneous pop-up fun events that add an extra dash of excitement to your membership journey. These smaller gatherings could be anything from getting together for a game of golf to simply grabbing a cup of coffee. And while our larger events are complimentary, these smaller gatherings are pay-as-you-go.

## ***Facebook Group***

---

Want to connect with your fellow members? Find someone to go to a movie or have dinner together? Red Wagon Club members have the opportunity to join our private Facebook Group where you'll find an exclusive and dynamic space for fostering stronger connections among the community. This dedicated group serves as a hub for like-minded individuals who share a commitment to protecting their families. By becoming a part of this private community, you'll gain access to a wealth of exclusive content, discussions, and updates that are not available elsewhere. Our Facebook Group provides a platform for open dialogue, collaboration, and the exchange of ideas, allowing members to engage in meaningful conversations. It also serves as a central point for announcements, events, and member-driven initiatives, ensuring that everyone stays informed and actively involved in the Club's activities. Joining the Red Wagon Club Facebook Group is an opportunity for you to enhance your overall experience, deepen your engagement with the community, and contribute to the collective growth and success of the club.



Welcome to the  
**Red Wagon Club**

*"If you're on the fence about joining the Red Wagon Club / would say don't hesitate to do it."*  
~ Kim Stojka - 2 year member



## ***PRICING***

**\$150.00**

---

**MONTHLY**

**Ongoing educational workshops:**

Digital Legacy Planning  
Aging With Assurance Workshop  
Trustee Webinar  
New Member Welcome Reception

**On-going monthly events:**

Monday Funday

**Ongoing Benefits:**

Don't Sign It Pledge  
Attorney Office Hours  
Funding Office Hours  
Monthly webinars  
Exclusive Videos  
Monthly Review Workshop  
Document Revisions  
Family & Friends Discount  
Private Facebook Group  
Aligned Professional Network  
Monthly Newsletter  
Affiliate Programs







# ***Join the Red Wagon Club Today!***

*One monthly plan. A lifetime of control.*

“We continue to be both pleased and impressed with Sechler Law Firm and their Red Wagon Club initiative. To those utilizing Sechler Law Firm for your estate planning needs, we highly recommend ongoing participation in the Red Wagon Club and find it to be of great value. You’ll find the Red Wagon Club is a blessing; take advantage of it!”

~ Rick & Natalie Meidel



SCAN ME

